

# BRENT BROADDUS, CRPC

FINANCIAL ADVISOR



*"Vision without excellence is hallucination"* – Albert Einstein

Brent Broaddus is not an individual who sits idly waiting for something to happen. He firmly believes that if there is something worth getting, then one must make it happen instead of letting it happen. Brent has built his career upon this mantra and has applied it to his clients, caring for their financial needs with a zest that endears their trust to him.

After graduating from the University of California, Santa Cruz, Brent began his career in the financial industry. Going full-borne into the business, Brent garnered a position at Ameriprise where he obtained the following licenses.

- Series 7 license
- Series 66 license
- CRPC designation (Charter Retirement Planning Counselor)
- CRPS designation (Charter Retirement Plans Specialist)
- Life Insurance Licensed (CA Insurance License #0E72792)

Brent quickly rose through the ranks, becoming a P1 District Manager at Ameriprise with 12 representatives under him. This success was the product of Brent's hard work, but the quick ascension also meant the ceiling at Ameriprise was approaching closer and closer. Instead of waiting for that inevitability, Brent branched out, becoming the Senior Partner at CGP

Financial, where his skills as a financial advisor fully flourished.

Now with WIN-TEAM through First Allied Securities, Inc., Brent is primed to give his clients what he envisions for himself: new heights for goals previously thought to be unreachable. With the resources and collaborative knowledge available at WIN-TEAM, Brent is fully confident that he can make anything happen for him and his clients.

